

Ref: HITL/HFAL/2014/1228

Date: 07.07.2014

To

1. The Bombay Stock Exchange Limited, 1<sup>st</sup> Floor, Rotunda Building, Dalal Street, Mumbai (MH)  
Fax: 022-22723121/1278/1557/3354/3577, E-mail: corp.relations@bseindia.com
2. The Madhya Pradesh Stock Exchange Limited, Palika Plaza Phase II, 201, II Floor,  
M.T.H. Compound, INDORE – 452001, Fax. 0731-2432849 Email: listing@mpseindia.in
3. Hira Ferro Alloys Limited, 567B, Urla Industrial Area, Urla, Raipur, Chhattisgarh,  
Fax: 0771-4057601 E-mail: mohit.chande@hfal.in

Dear Sirs,

**Sub: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.**  
**Ref: Acquisition of Shares of Hira Ferro Alloys Limited (HFAL) under the Delisting Offer.**

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, We wish to inform you that the Company has acquired 39,62,999 Equity Shares (20.24% of Total Paid up capital of 1,95,88,500 Equity Shares of Rs.10/- each) of M/s. Hira Ferro Alloys Limited (HFAL) on 04.07.2014 under the Delisting Offer.

Accordingly, our company's shareholding with the HFAL after the above transactions is 39,62,999 Equity Shares, which is 20.24% of the Total Paid-up Share Capital of the Company being Rs.19,58,85,000 consisting of 1,95,88,500 Equity Shares of Rs.10/- each and promoters shareholding enhanced from 1,42,14,282 Equity Shares (72.56%) to 1,81,77,281 Equity Shares (92.80 % of the Paid -up Capital of the Company).

Please find enclosed herewith the disclosures in prescribed form under the above said Regulations as Annexure-I.

Thanking you,

Yours faithfully,  
**For Hira Infra-Tek Limited**



**Director**

Encl: As Above



**Hira Infra-Tek Limited**

**Registered & Corporate office:** 2nd Floor, Hira Arcade, Near New Bus Stand, Pandri, Raipur, Chhattisgarh - 492001, India

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**ANNEXURE -I**

**Disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                                        |                                                                                                    |                                                                      |                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | Hira Ferro Alloys Limited                                                                          |                                                                      |                                                                        |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Acquirer :<br>Hira Infra-Tek Limited<br>Other Promoter and Promoter Group :-<br>As Per Annexure -A |                                                                      |                                                                        |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                                                                |                                                                      |                                                                        |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited<br>Madhya Pradesh Stock Exchange Ltd                                                   |                                                                      |                                                                        |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                                                             | %w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                                                                                    |                                                                      |                                                                        |
| a) Shares carrying voting rights                                                                                                                                                       | 1,42,14,282                                                                                        | 72.56                                                                | 72.56                                                                  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | -                                                                                                  | -                                                                    | -                                                                      |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                                                                                                  | -                                                                    | -                                                                      |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -                                                                                                  | -                                                                    | -                                                                      |
| e) Total (a+b+c+d)                                                                                                                                                                     | -                                                                                                  | -                                                                    | -                                                                      |
| <b>Details of acquisition/sale : -*1</b>                                                                                                                                               |                                                                                                    |                                                                      |                                                                        |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 39,62,999                                                                                          | 20.24                                                                | 20.24                                                                  |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                                                                                  | -                                                                    | -                                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                  | -                                                                    | -                                                                      |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                                                                                  | -                                                                    | -                                                                      |
| e) Total (a+b+c+/-d)                                                                                                                                                                   | <b>39,62,999</b>                                                                                   | <b>20.24</b>                                                         | <b>20.24</b>                                                           |



|                                                                                                                                                                                            |                                                                                                                                                   |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                                                                                                                   |              |              |
| a) Shares carrying voting rights                                                                                                                                                           | 1,81,77,281                                                                                                                                       | 92.80        | 92.80        |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                                                                                                                                 | -            | -            |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                                                                                                                                 | -            | -            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                                                                                 | -            | -            |
| e) Total (a+b+c+d)                                                                                                                                                                         | <b>18177281</b>                                                                                                                                   | <b>92.80</b> | <b>92.80</b> |
| Mode of acquisition (e.g. <del>open market / public issue / rights issue/preferential allotment / inter-se transfer/encumbrance</del> , etc.)                                              | Acquisition pursuant to the provisions of Chapter III of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations,2009 |              |              |
| Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares</del> , whichever is applicable                                                     | 04.07.2014                                                                                                                                        |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                          | 1,95,88,500 Equity Shares of Rs.10/- Each                                                                                                         |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                            | 1,95,88,500 Equity Shares of Rs.10/- Each                                                                                                         |              |              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 1,95,88,500 Equity Shares of Rs.10/- Each                                                                                                         |              |              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*1:- Pursuant to Provisions of Chapter III of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations,2009 the Acquirer, ( M/s Hira Infra Tek Limited) has acquired 39,62,999 equity shares of Rs.10/- each under the delisting offer, the details of which as per **Annexure –A**

**For Hira Infra-Tek Limited**

  
**Director**  
**Raipur, 07.07.2014**



## ANNEXURE – A

## HIRA INFRA-TEK LIMITED

Other Promoters and Promoters Group Shareholding

| Sl No. | Name of Shareholders                      | Before the Acquisition of Shares |                                                       |                                                       | After the Acquisition of Shares |                                                       |                                                       |
|--------|-------------------------------------------|----------------------------------|-------------------------------------------------------|-------------------------------------------------------|---------------------------------|-------------------------------------------------------|-------------------------------------------------------|
|        |                                           | Number                           | %w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC | Number                          | %w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| 1      | HIRA INFRA-TEK LIMITED                    | 0                                | 0                                                     | 0                                                     | 3962999                         | 20.24                                                 | 20.24                                                 |
| 2      | GODAWARI POWER AND ISPAT LIMITED          | 10041000                         | 51.26                                                 | 51.26                                                 | 10041000                        | 51.26                                                 | 51.26                                                 |
| 3      | ALOK FERRO ALLOYS LIMITED                 | 975000                           | 4.98                                                  | 4.98                                                  | 975000                          | 4.98                                                  | 4.98                                                  |
| 4      | HIRA CEMENT LIMITED                       | 650000                           | 3.32                                                  | 3.32                                                  | 650000                          | 3.32                                                  | 3.32                                                  |
| 5      | HIRA POWER AND STEELS LIMITED             | 31500                            | 0.16                                                  | 0.16                                                  | 31500                           | 0.16                                                  | 0.16                                                  |
| 6      | HIRA STEELS LIMITED                       | 50000                            | 0.26                                                  | 0.26                                                  | 50000                           | 0.26                                                  | 0.26                                                  |
| 7      | NARAYAN PRASAD AGRAWAL                    | 265782                           | 1.36                                                  | 1.36                                                  | 265782                          | 1.36                                                  | 1.36                                                  |
| 8      | HANUMAN PRASAD AGRAWAL                    | 105000                           | 0.54                                                  | 0.54                                                  | 105000                          | 0.54                                                  | 0.54                                                  |
| 9      | BAJRANG LAL AGRAWAL                       | 104000                           | 0.53                                                  | 0.53                                                  | 104000                          | 0.53                                                  | 0.53                                                  |
| 10     | DINESH AGRAWAL                            | 1078000                          | 5.50                                                  | 5.50                                                  | 1078000                         | 5.50                                                  | 5.50                                                  |
| 11     | MADHU AGRAWAL                             | 199500                           | 1.02                                                  | 1.02                                                  | 199500                          | 1.02                                                  | 1.02                                                  |
| 12     | GODAWARI AGRAWAL                          | 192500                           | 0.98                                                  | 0.98                                                  | 192500                          | 0.98                                                  | 0.98                                                  |
| 13     | REENA AGRAWAL                             | 181500                           | 0.93                                                  | 0.93                                                  | 181500                          | 0.93                                                  | 0.93                                                  |
| 14     | SITA DEVI AGRAWAL                         | 64000                            | 0.33                                                  | 0.33                                                  | 64000                           | 0.33                                                  | 0.33                                                  |
| 15     | JAGDISH PRASAD AGRAWAL (HUF)              | 4500                             | 0.02                                                  | 0.02                                                  | 4500                            | 0.02                                                  | 0.02                                                  |
| 16     | JAGDISH PRASAD AGRAWAL (R.R. AGRAWAL HUF) | 10000                            | 0.05                                                  | 0.05                                                  | 10000                           | 0.05                                                  | 0.05                                                  |
| 17     | KANIKA AGRAWAL                            | 4500                             | 0.02                                                  | 0.02                                                  | 4500                            | 0.02                                                  | 0.02                                                  |
| 18     | HANUMAN PRASAD AGRAWAL (HUF)              | 4000                             | 0.02                                                  | 0.02                                                  | 4000                            | 0.02                                                  | 0.02                                                  |
| 19     | BAJRANG LAL AGRAWAL (HUF)                 | 3000                             | 0.02                                                  | 0.02                                                  | 3000                            | 0.02                                                  | 0.02                                                  |
| 20     | JAGDISH PRASAD AGRAWAL                    | 3000                             | 0.02                                                  | 0.02                                                  | 3000                            | 0.02                                                  | 0.02                                                  |
| 21     | ABHISHEK AGRAWAL                          | 1000                             | 0.01                                                  | 0.01                                                  | 1000                            | 0.01                                                  | 0.01                                                  |
| 22     | SIDDHARTH AGRAWAL                         | 1000                             | 0.01                                                  | 0.01                                                  | 1000                            | 0.01                                                  | 0.01                                                  |
| 23     | GOPAL PRASAD AGRAWAL                      | 211000                           | 1.08                                                  | 1.08                                                  | 211000                          | 1.08                                                  | 1.08                                                  |
| 24     | SARITA DEVI AGRAWAL                       | 22000                            | 0.11                                                  | 0.11                                                  | 22000                           | 0.11                                                  | 0.11                                                  |
| 25     | AMIT KUMAR AGRAWAL                        | 12500                            | 0.06                                                  | 0.06                                                  | 12500                           | 0.06                                                  | 0.06                                                  |
| TOTAL  |                                           | 14214282                         | 72.56                                                 | 72.56                                                 | 18177281                        | 92.80                                                 | 92.80                                                 |

For Hira Infra-Tek Limited

Raipur, 07.07.2014

